

Delegate Agenda

Sunday, July 15, 2018

Time	Event & Location
12:00 p.m. - 5:00 p.m.	Information Desk Open - Sheraton Lobby
10:00 a.m. - 9:00 p.m.	Registration Desk Open - Ballroom Foyer
12:30 p.m. - 4:00 p.m.	Topgolf Event & Tournament Board bus at 12:30 pm; event begins at 1:00 pm Return trips at 3:00, 3:30, 4:15 pm <i>(Pre-registration required)</i>
6:00 p.m. - 8:00 p.m.	Tennessee Welcome Reception - Ballrooms 3 & 4 <i>Adult Guests Welcome; Youth Activity in Melody Room</i>
7:30 p.m. - 9:15 p.m.	Shuttle Circuit to Broadway - Sheraton Lobby Departure and return trips every 30 minutes <i>Guests and Youth (with chaperone) Welcome</i>

Monday, July 16, 2018

Time	Event & Location
7:00 a.m. - 8:30 a.m.	Breakfast - Ballrooms 3 & 4, Second Floor <i>Delegates, Guests and Youth Welcome</i>
7:00 a.m. - 4:30 p.m.	Vendor Exhibits - Legislative Terrace, Second Floor
7:00 a.m. - 4:30 p.m.	Information Desk Open - Sheraton Lobby Registration Desk Open - Ballroom Foyer
8:30 a.m. - 9:00 a.m.	Opening Ceremony - Ballrooms 1 & 2, Second Floor

9:00 a.m.	10:00 a.m.	<p>General Session - Ballrooms 1 & 2, Second Floor Keynote Address “Leadership Lessons for an Angry Age” · <i>Keel Hunt</i>, Author</p>
10:00 a.m.	10:30 a.m.	Break
10:30 a.m.	11:30 a.m.	<p>General Session - Ballrooms 1 & 2, Second Floor Economic Update* · <i>Dr. William Fox</i></p>
11:30 a.m.	1:00 p.m.	<p>Delegate Luncheon - Ballroom 3 & 4, Second Floor Speaker Kyle Cantrell <i>Delegates Only Please</i></p>
1:00 p.m.	2:00 p.m.	<p><u>Breakout Session No. 1</u></p> <p>Federal Tax Changes & Implications to States* - Ballrooms 1 & 2, Second Floor · <i>Steve Wlodychak</i>, Principal, EY LLP · <i>Alysse McLoughlin</i>, Partner, McDermott Will & Emery · <i>Frank M. O'Connell</i>, General Counsel, Director of Tax Policy, Georgia Department of Revenue</p> <p>Ways to Use Data in Auditing (Government Only)* - Melody A · <i>Alan Woodard</i>, Director of Audit, North Carolina Department of Revenue · <i>Mark See</i>, Tax Audit Manager, Tennessee Department of Revenue · <i>Pamela Fair</i>, Field Audit Sales Tax Division, Louisiana Department of Revenue · <i>Joan Cagle</i>, Tax Audit Manager, Tennessee Department of Revenue (Moderator)</p> <p>Shifting from Field-Based to On-Site Collections* – Melody B · <i>Rosie McClurkan</i>, Director of Collection Services, Tennessee Department of Revenue · <i>Scott Purvis</i>, Director of Compliance, Georgia Department of Revenue</p> <p>Recruitment, Retention & the Road Ahead: A Discussion of Talent Strategies* – Studio 4</p>

		<ul style="list-style-type: none"> · <i>Abby Sparks</i>, Director of Human Resources, Tennessee Department of Revenue (Moderator) · <i>Bethany Rawls</i>, South Carolina Department of Revenue · <i>Jenna Crum</i>, South Carolina Department of Revenue · <i>Sherri Swindle</i>, Director, Tax Operations & Technology, FedEx
2:00 p.m.	3:00 p.m.	<p><u>Breakout Session No. 2</u></p> <p>Significant Cases in the Southeast and Around the Country* - Ballrooms 1 & 2, Second Floor</p> <ul style="list-style-type: none"> · <i>John C. von Lehe, Jr.</i>, Partner at Nelson Mullins Riley & Scarborough LLP and co-chair, State & Local Tax Practice · <i>Mark F. Sommer</i>, Member, Frost Brown Todd, LLC · <i>Bill Backstrom, Jr.</i>, Partner, Jones Walker, LLP <p>Income Tax Refund Fraud - Security Summit and the Identity Theft and Tax Refund Fraud Information Sharing Program IDTTRF-ISAC* - Melody A</p> <ul style="list-style-type: none"> · <i>Lynne Riley</i>, Commissioner, Georgia Department of Revenue · <i>Kendra Carroll</i>, Office of Special Investigations, Georgia Department of Revenue <p>Market-Based Sourcing* – Melody B</p> <ul style="list-style-type: none"> · <i>Bruce Fort</i>, Counsel, Multistate Tax Commission · <i>Holly Coon</i>, Business Tax Manager, Alabama Department of Revenue <p>Working From Home: A Group Discussion About Implementing Alternatives to Your Office – Studio 4</p> <ul style="list-style-type: none"> · <i>Bill Arth</i>, Assistant Director of Collection Services, Tennessee Department of Revenue · <i>Kevin Richard</i>, Deputy Secretary, Louisiana Department of Revenue · <i>Dana Angell</i>, Director of the Field Auditing Division, West Virginia Department of Revenue
3:00 p.m.	3:30 p.m.	Break – Legislative Terrace

3:30 p.m.	4:30 p.m.	<p><u>Breakout Session No. 3</u></p> <p>Marketplace Sales Tax Collection / Use Tax Reporting – States Move to Capture More Untaxed Remote Sales* - Ballrooms 1 & 2, Second Floor</p> <ul style="list-style-type: none"> · <i>Carolynn Iafrate Kranz</i>, Founder and Managing Member, Kranz & Associates and Industry Sales Tax Solutions, LLC · <i>Steven Jasper</i>, Member, Bass, Berry & Sims · <i>Joe Garrett</i>, Deputy Commissioner, Alabama Department of Revenue <p>Partnerships & Pass-Through Entities* - Melody A</p> <ul style="list-style-type: none"> · <i>Bruce P. Ely</i>, Partner, Bradley Arant Boult Cummings, LLP · <i>Fred Nicely</i>, Senior Tax Counsel, Council on State Taxation (COST) · <i>Caragh DeLuca</i>, Partner, SALT AWM Practice Leader, PwC <p>Administering Property Tax Exemptions: A Best Practices Discussion* – Melody B</p> <ul style="list-style-type: none"> · <i>Betsy Knotts</i>, Executive Secretary, State Board of Equalization, Tennessee Comptroller of the Treasury · <i>Robin Pope</i>, Senior Tax Counsel, State Board of Equalization, Tennessee Comptroller of the Treasury <p>Cyber Security* – Studio 4</p> <ul style="list-style-type: none"> · <i>Alisa L. Chester</i>, Chair, Data Protection, Privacy and Cybersecurity Team, Baker Donelson
5:00 p.m.	6:00 p.m.	<p>Commissioners/Executive Committee/Industry Council Reception (Invitation Only) – Skye, 28th Floor</p>

Tuesday, July 17, 2018

Time		Event & Location
7:00 a.m.	8:30 a.m.	<p>Breakfast - Ballrooms 3 & 4, Second Floor <i>Delegates, Guests and Youth Welcome</i></p>

7:00 a.m.	4:30 p.m.	Vendor Exhibits - Legislative Terrace, Second Floor
7:00 a.m.	4:30 p.m.	Information Desk Open - Sheraton Lobby Registration Desk Open - Ballroom Foyer
8:30 a.m.	10:00 a.m.	General Session - Ballrooms 1 & 2, Second Floor Commissioner Panel • <i>Joe Huddleston</i> , Executive Director, Tax Services, EY LLP (Moderator)
10:00 a.m.	10:30 a.m.	Break – Legislative Terrace, Second Floor
10:30 a.m.	11:30 a.m.	General Session - Ballrooms 1 & 2, Second Floor Speaker • <i>Sean Henry</i> , President, CEO & Alt. Governor Nashville Predators
11:30 a.m.	12:00 p.m.	General Session - Ballrooms 1 & 2, Second Floor Overview of South Dakota v. Wayfair Decision • <i>Michael Fatale</i> , Deputy General Counsel Massachusetts Department of Revenue
12:00 p.m.	1:30 p.m.	Lunch on Your Own
12:00 p.m.	1:30 p.m.	Commissioner & Executive Committee Lunch/Business Meeting (Invitation Only) – Studio 11
12:00 p.m.	1:30 p.m.	Industry Council Lunch & Business Meeting (Invitation Only), Skye, 28 th Floor
1:30 p.m.	2:30 p.m.	Breakout Session No. 4 Impact of South Dakota v. Wayfair *- Ballrooms 1 & 2, Second Floor · <i>Michael Fatale</i> , Deputy General Counsel, Massachusetts Department of Revenue · <i>Scott Peterson</i> , Vice President of U.S. Tax Policy and Government Relations for Avalara, Inc. (Moderator) · <i>Christine Lapps</i> , Senior Manager, EY LLP

		<p>Agencies and Business Working Together to Improve Tax Administration and Compliance - Melody A</p> <ul style="list-style-type: none"> · <i>Charles Collins</i>, Director, Agency Relations, ADP · <i>Fred Nicely</i>, Senior Tax Counsel for the Council on State Taxation (COST) · <i>Frank M. O'Connell</i>, General Counsel, Director of Tax Policy, Georgia Department of Revenue <p>Sales Tax Exemption Administration* – Melody B</p> <ul style="list-style-type: none"> · <i>Sherry Hathaway</i>, Director, Tax Policy & Development Office, Tennessee Department of Revenue · <i>Cynthia Page</i>, Director, Cracker Barrel Old Country Store, Inc. <p>Fostering Voluntary Compliance – Studio 4</p> <ul style="list-style-type: none"> · <i>Morgan Powers</i>, Assistant Director of Taxpayer Services, Tennessee Department of Revenue · <i>Darcy Pyle</i>, Assistant Director of Taxpayer Services, Georgia Department of Revenue
2:30 p.m.	3:00 p.m.	Break
3:00 p.m.	4:00 p.m.	<p>Breakout Session No. 5</p> <p>Economic Development & Revenue Collection* - Ballrooms 1 & 2, Second Floor</p> <ul style="list-style-type: none"> · <i>Stacy Gibson</i>, Assistant Commissioner, Tennessee Department of Revenue · <i>Loren Chumley</i>, Principal, KPMG, LLP · <i>Sammie Arnold</i>, Assistant Commissioner, Tennessee Department of Economic & Community Development <p>Navigating an Audit from Both Sides* - Melody A</p> <ul style="list-style-type: none"> · <i>Holly Coon</i>, Business Tax Manager, Alabama Department of Revenue · <i>Richard Gilbert</i>, Assistant Director, North Carolina Department of Revenue · <i>Allen Rider</i>, Senior Manager, State Tax Planning & Research, Nissan North America, Inc. · <i>Darlene Allen</i>, Field Audit Sales Tax Division, Louisiana Department of Revenue · <i>Dr. Ednaldo Silva, PFD</i>, Managing Director, RoyaltyStat, LLC

		<p>Publication 1075 - Backstage at Pub 1075: A Behind the Scenes Look at FTI Background Check Implementation* – Melody B</p> <ul style="list-style-type: none"> · <i>Tommy Sneed</i>, Chief Compliance Officer & Director of Special Investigations, Tennessee Department of Revenue (Moderator) · <i>Curtis Stewart</i>, Deputy Commissioner, Alabama DOR · <i>Rebecca Rodgers-Johnson</i>, Disclosure and Security Officer, Kentucky Department of Revenue · <i>Jan Craig</i>, Associate Commissioner, Mississippi Department of Revenue · <i>Jocelyn Andrews</i>, Chief Operating Officer, North Carolina Department of Revenue <p>Outsourcing: When It's Right & How to Decide – Studio 4</p> <ul style="list-style-type: none"> · <i>Ronald Johnson Jr.</i>, Georgia Department of Revenue
4:00 p.m.	5:00 p.m.	<p>Continued Conversations (Government Delegates)</p> <p>Audit Ballrooms 1 & 2</p> <p>Taxpayer Services/Processing Melody A</p> <p>Collection/Enforcement Melody B</p> <p>Administration/Training Studio 4</p>
5:30 p.m.	6:00 p.m.	<p>Board Buses to Closing Reception <i>Meet in Lobby of Sheraton</i></p>
6:00 p.m.	7:00 p.m.	<p>Cocktail Hour & Museum Gallery Viewing Country Music Hall of Fame (Carlton Family Terrace, HCA Lobby and Museum Galleries)</p>

7:00 p.m.	9:45 p.m.	SEATA 2018 Banquet featuring Bob Fortner Country Music Hall of Fame (Event Hall) Return trips at 9:15 - 9:45 pm <i>Adult Guests Welcome. Youth Event at Laser Quest - 5:30 pm boarding - 9:30 pm pick-up in Melody Rooms</i>
9:15 p.m.	10:00 p.m.	Buses Return to the Sheraton from Country Music Hall of Fame <i>Youth pick up at 9:30 p.m.</i>

Time		Event & Location
8:00 a.m.	9:30 a.m.	Executive Breakfast - Skye, 28th Floor <i>Commissioners & Executive Committee Only</i>
8:30 a.m.	10:00 a.m.	Audit Information Exchange Committee Breakfast Melody A <i>Exchange Committee Members Only</i>